

PRESS RELEASE

PTS Consulting Group PLC is delighted to announce that it has acquired the entire issued share capital of Improcom Ltd.

PTS Consulting Group PLC (PTS) is an independent IT Consultancy headquartered in the City of London. With over 300 staff in 7 countries and a track record dating back to 1983, PTS has established itself as the global leader in IT Infrastructure Services (ITIS). PTS has over 600 clients and has an unparalleled profile with Financial Institutions, Legal and Media Organisations. It is able to offer these clients a global delivery capability and has completed projects in over 40 different countries for some of the world's biggest names.

In the UK, from its offices in Manchester and Birmingham, PTS has also secured work outside these market sectors and outside of London. Recent clients include John Lewis Partnership, National Museums Liverpool, Leeds City Council, Roche, RNLI, Renault/Nissan and Lex Vehicle Leasing, to name but a few.

Improcom Ltd. is an independent IT and Communications Consultancy, headquartered in the Midlands with offices in the City of London. Founded in 1979, Improcom has over 600 clients in the Public and Private sectors and offers a full range of services including IT strategy, procurement, implementation and on-going support.

Kevin Perrett, CEO, PTS Consulting Group PLC

“This acquisition will enhance our position as the UK’s leading ITIS Consultancy and will create more geographical and industry sector diversity for our brand. Improcom has provided its services largely to the Public Sector, with an unrivalled profile with higher education, central and local government authorities, and this perfectly compliments PTS’ profile. Both companies have many clients outside their core sectors and a desire to broaden their market penetration. We can, therefore, achieve both companies’ strategic aims overnight, creating a larger pool of intellectual property and talent, a broader range of services and wider geographical capability, all of which will provide tangible benefits to our clients.” www.pts-consulting.co.uk

David Tilley, MD, Improcom Ltd.

“Improcom’s principles and ethos have been founded on the provision of truly vendor-independent IT Consultancy over the past 27 years. I am therefore particularly pleased that Improcom is joining an organisation that has been founded on exactly the same values. This agreement creates a world class proposition that we are proud to take to our clients.” www.improcom.co.uk